

*SUPPLEMENTAL INFORMATION MEMORANDUM dated 25 April 2022
to the STEP compliant INFORMATION MEMORANDUM dated 20 May 2020*

KION GROUP AG

(Frankfurt am Main, Federal Republic of Germany)

as Issuer

EUR 750,000,000 Euro Commercial Paper Programme

Rating of the Programme: Not rated

Arranger

Commerzbank

Dealers

BNP PARIBAS

Commerzbank

Helaba

BRED Banque Populaire

DZ BANK AG

Landesbank Baden-Württemberg

Issuing and Paying Agent

Commerzbank Aktiengesellschaft

Important Notice

This document constitutes a supplemental information memorandum ("**Supplement**") which is supplemental to, and should be read in conjunction with, the Information Memorandum dated 20 May 2020 (the "**Information Memorandum**") in connection with the Euro/USD commercial paper programme (the "**Programme**") of KION GROUP AG ("**KION GROUP AG**" or the "**Issuer**", together with its consolidated group companies, the "**KION Group**") under which the Issuer may issue and have outstanding at any time commercial paper notes (the "**Notes**") up to a maximum aggregate amount of EUR 750,000,000.

Terms defined or otherwise attributed meanings in the Information Memorandum have the same meaning in this Supplement.

This Supplement shall only be distributed in connection with the Information Memorandum. It should only be read in conjunction with the Information Memorandum.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Information Memorandum, the statements in this Supplement shall prevail.

No person is authorised by the Issuer to give any information or to make any representation not contained in the Information Memorandum or this Supplement and any information or representation not contained in the Information Memorandum or this Supplement must not be relied upon as having been authorised.

The information contained in the Information Memorandum and this Supplement is not, and should not be construed as, a recommendation by the Arranger, any Dealer or the Issuer that any recipient should purchase Notes. Each such recipient must make and shall be deemed to have made its own independent assessment and investigation of the financial condition, affairs and creditworthiness of the Issuer and of this Programme as it may deem necessary and must base any investment decision upon such independent assessment and investigation and not on the Information Memorandum and this Supplement.

Replacement Information

All references in the Information Memorandum to the "EUR 500,000,000 Euro Commercial Paper Programme" shall be deemed to be replaced by "EUR 750,000,000 Euro Commercial Paper Programme".

The first paragraph under the heading "IMPORTANT NOTICE" on page 3 of the Information Memorandum shall be replaced by the following:

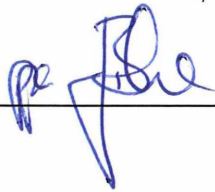
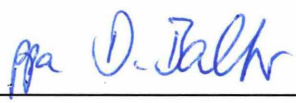
"This Information Memorandum (together with any supplementary information memorandum and information incorporated herein by reference, the "**Information Memorandum**") contains summary information provided by KION GROUP AG ("**KION GROUP AG**" or the "**Issuer**", together with its consolidated group companies, the "**KION Group**") in connection with a Euro/USD commercial paper programme (the "**Programme**") under which the Issuer may issue and have outstanding at any time commercial paper notes (the "**Notes**") up to a maximum aggregate amount of EUR 750,000,000. Under the Programme, the Issuer may issue Notes outside the United States pursuant to Regulation S ("**Regulation S**") of the United States Securities Act of 1933, as amended (the "**Securities Act**"). The Issuer has, pursuant to an amended and restated dealer agreement dated 20 May 2020 (the "**Dealer Agreement**"), appointed Commerzbank Aktiengesellschaft as arranger for the Programme (the "**Arranger**"), appointed BNP Paribas, BRED Banque Populaire, Commerzbank Aktiengesellschaft, DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Helaba Landesbank Hessen-Thüringen Girozentrale and Landesbank Baden-Württemberg as dealers for the Notes (the "**Dealers**") and authorised and requested the Dealers to circulate the Information Memorandum in connection with the Programme on their behalf to purchasers or potential purchasers of the Notes."

Element 1.6 under the heading "DESCRIPTION OF THE PROGRAMME" on page 5 shall be replaced by the following:

"1.6	Programme size (ceiling)	EUR 750,000,000"
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Element 1.21 under the heading "DESCRIPTION OF THE PROGRAMME" on page 6 shall be replaced by the following:

"1.21	Dealer(s)	BNP Paribas BRED Banque Populaire Commerzbank Aktiengesellschaft DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main Helaba Landesbank Hessen-Thüringen Girozentrale Landesbank Baden-Württemberg"
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CERTIFICATION OF INFORMATION	
Person responsible for the Supplement	KION GROUP AG Johannes Borsche, Johannes.borsche@kiongroup.com Dirk Baltzer, dirk.baltzer@kiongroup.com
Declaration of the person(s) responsible for the Supplement:	To the knowledge of the Issuer, the information contained in this Supplement is true and does not contain any misrepresentation which would make it misleading.
Date, Place of signature, Signature	Frankfurt am Main, 25 April 2022  

NAMES AND ADDRESSES

ISSUER

KION GROUP AG
Thea-Rasche-Straße 8
60549 Frankfurt am Main
Federal Republic of Germany

ARRANGER

Commerzbank Aktiengesellschaft
Mainzer Landstraße 151
60327 Frankfurt am Main
Federal Republic of Germany

DEALERS

BNP Paribas
20 boulevard des Italiens
75009 Paris
France

BRED Banque Populaire
18, Quai de la Rapée
75012 Paris
France

Commerzbank Aktiengesellschaft
Kaiserstrasse 16 (Kaiserplatz)
60311 Frankfurt am Main
Federal Republic of Germany

**DZ BANK AG Deutsche Zentral-
Genossenschaftsbank, Frankfurt am Main**
Platz der Republik
60325 Frankfurt am Main
Federal Republic of Germany

Helaba Landesbank Hessen-Thüringen
Girozentrale
MAIN TOWER
Neue Mainzer Straße 52-58
60311 Frankfurt am Main
Federal Republic of Germany

Landesbank Baden-Württemberg
Am Hauptbahnhof 2
70173 Stuttgart
Federal Republic of Germany

ISSUING AND PAYING AGENT

Commerzbank Aktiengesellschaft

Mainzer Landstraße 151
60327 Frankfurt am Main
Federal Republic of Germany

LEGAL ADVISERS

To the Dealers as to German law

Hengeler Mueller

Partnerschaft von Rechtsanwälten mbB

Bockenheimer Landstraße 24
60323 Frankfurt am Main
Federal Republic of Germany